

# MARKET AT A GLANCE

Friday, 20 June 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	42171.66	-0.10
Shanghai	3368.32	0.18
Sensex	81361.87	0.00
MSCI Asia Pacific	196.761	-1.43

## Currencies

Currencies	Rate	% Chg
USDINR	86.813	0.45
EURUSD	1.1517	0.20
USDJPY	145.27	-0.12
Dollar Index	98.661	-0.25

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3361.80	-0.93
Silver (\$/oz)	36.29	-1.70
NYMEX Crude Oil (\$/bbl)	75.93	1.05
NYMEX NG (\$/mmbtu)	4.089	2.51
COMEX Copper (\$/Lbs)	4.834	-0.93
LME NICKEL (\$/T)	15056	0.20
LME LEAD (\$/T)	1990.5	0.10
LME ZINC (\$/T)	2650	0.11
LME ALUMINIUM (\$/T)	2534	0.34

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98324	-0.55
Silver mini	107366	0.29
Crude oil	6596	2.29
Natural Gas	355.5	0.80
Copper	870.20	-0.28
Nickel	1870.00	0.00
Lead	181.41	0.18
Zinc	254.66	0.40
Aluminium	243.65	0.41

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	While above \$72 prices remain held steady.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Stiff support is seen at Rs 98200, which if holds expect rallies to continue.	↔
Silver KG Jul	Consistent trades below Rs 107000 would extend weakness. Immediate resistance is seen at Rs 109000.	↔
Crude Oil Jul	Mostly choppy with downbeat sentiment expected the day.	↔
Natural Gas Jun	While above Rs 330 positive outlook may continue. Stiff support is seen at Rs 298.	↔
Copper Jun	Choppy trading expected initially. Break below Rs 872 would extend further weakness.	↔
Nickel Jun	Prices remain choppy with nil volume.	↔
ZincM Jun	If the support of Rs 250 remains holds expect recovery upticks for the day.	↔
LeadM Jun	Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.	↔
AluminiumM Jun	Consistent trades above Rs 244 likely to extend rallies.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	98814	98300	97924	99190	99704	100080	100594
	GOLDM JUL5	98401	97935	97615	98721	99187	99507	99973
	GOLD GUINEA JUN5	79361	79055	78856	79560	79866	80065	80371
	SILVER JUL5	106721	106050	105188	107583	108254	109116	109787
	SILVERM JUN5	107868	107234	106368	108734	109368	110234	110868
	SILVER MIC JUN5	108819	108140	109244	107715	108394	107290	107969
BASE METALS	COPPER JUN5	882.4	880.5	878.8	884.1	885.9	887.6	889.5
	LEAD JUN5	180.6	180.2	181.1	179.7	180.0	179.1	179.5
	ZINC JUN5	251.7	249.8	248.7	252.8	254.7	255.8	257.7
	ALUMINIUM JUN5	245.9	244.9	244.1	246.7	247.7	248.5	249.5
ENERGY	NATURALGAS JUN5	345.3	337.9	332.5	350.7	358.1	363.5	370.9
	CRUDE OIL JUL5	6338	6226	6103	6461	6573	6696	6808
INDICES	MCX BULLDEX	22858	22634	22313	23179	23403	23724	23948

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUN25	3356.2	3347.2	3329.4	3374.0	3383.0	3400.8	3409.8
	SILVR 5000 JUN25	36.86	36.61	36.41	37.06	37.30	37.50	37.75
	LIGHT CRUDE JUL5	73.18	71.50	70.05	74.63	76.31	77.76	79.44
	NAT GAS JUL25	3.86	3.74	3.67	3.93	4.05	4.12	4.24
	HG COPPER JUN25	4.82	4.81	4.80	4.83	4.85	4.86	4.88
LME	ZINC	2940	2900	2880	2960	3000	3020	3060
	LEAD	2006	1984	1956	2034	2056	2084	2106
	ALUMINIUM	2637	2607	2598	2646	2676	2685	2715

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

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